



ARCTIC BUSINESS FORUM 2017, May 17-19 Kemi, Finland



Investment projects in the Murmansk Region

**Anatoly Glushkov, President, Chamber of Commerce and Industry of Murmansk Region,
Russian Federation**

Plans for improving of the investment climate, infrastructure development

At the Federal level:

- Adoption of the Federal Law “On Development of the Russian Arctic”
- Formation of supporting development zones in the Arctic regions of the Russian Federation on the basis of transport infrastructure.

At the regional level:

- Creating of the territory with advancing socio-economic development in the mono-city Kirovsk. The law provides that state support is provided through the establishment of a special legal regime for business and other activity on such territories including withdrawal from the general rules of regulation in the sphere of land relations, entrepreneurship, investment, tax and customs regimes.

The main priority is to create the most comfortable conditions for investors.

KOLA SUPPORT ZONE



Strategy for socio-economic development of Murmansk Region till 2020
and for the period up to 2025

Murmansk Region as the Arctic center of the Russian Arctic zone



Proposals for the creation of the Kola support zone

31 priority investment
projects with volume
of 500 billion RUR



KOLA SUPPORT ZONE: ANCHOR PROJECT

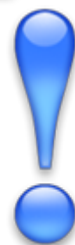


Complex development of Murmansk Transport Hub

On the construction of the railway branch Vykhodnoy-Lavna actually mastered 10.5 billion RUR from the federal budget

The project for the construction of the coal terminal "Lavna" is implemented by PJSC "State transport & leasing company" in partnership with Poly International Holding Co.Ltd

Strategic project for Russian Federation



KOLA SUPPORT ZONE: PRIORITY PROJECTS



PJSC "NOVATEK"

Building of the Center for the construction of large-capacity marine structures in the village of Belokamenka

ООО «Kolskaya Shipyard»

June 2017: construction of the center started
June 2019: launch of the 1st dry dock
December 2019: launch of the 2nd dry dock
August 2020: launch of workshops for manufacturing modules

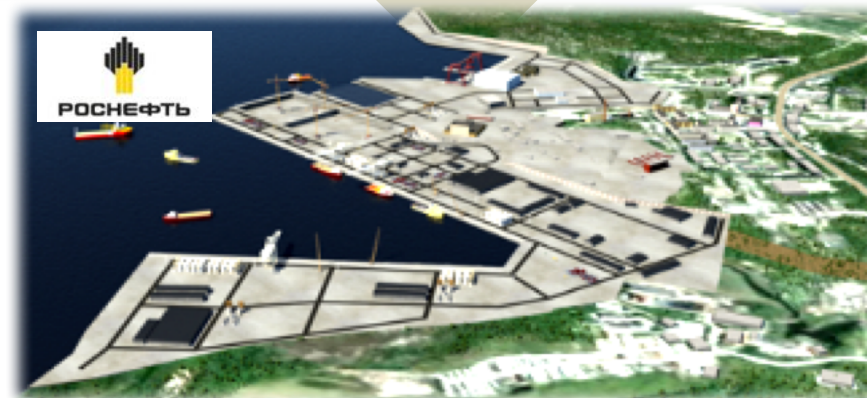


PJSC «NK «RosNeft»

Building of a coastal support base for offshore projects in the Arctic with the creation of an industrial cluster for oilfield services in Roslyakovo

ООО «Plant for the production of wellhead carcasses «Sapphire»

2017: design and survey works at Roslyakovo site started



KOLA SUPPORT ZONE: PRIORITY PROJECTS



Investment projects of the large mining companies

AO «Apatit»	Development of ore and raw materials base, reconstruction of ANOF-3	9 mln tons of apatit concentrate τ	31,7 billion RUR
AO «Kola GMK»	Construction and reconstruction of mines, refining	7,5 mln. tons of cooper and nickel ore, 145 thousand tons of electrolyte nickel	37,8 billion RUR
AO «SZFK»	Construction of GOK on the deposit of apatite-nepheline ore "Oleniy Ruchey" (2nd line)	1.9 mln. tons of apatit & 1,9 mln.tons of nepheline concentrate	37,7 billion RUR

Prospective projects

Creation of mining and metallurgical production of chrome alloys on the basis of the Kola NPP' power capabilities and local raw materials

Integrated chemical-metallurgical complex for the production of titanium dioxide, rare and rare-earth metals on the basis of the Afrikanda deposit



KOLA SUPPORT ZONE: PRIORITY PROJECTS

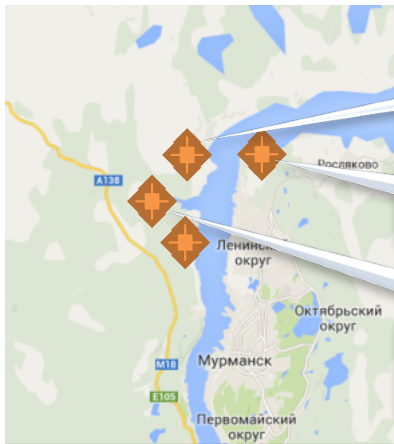


Projects to ensure reliable energy supply of manufacturing and industrial facilities



AO «ROSENERGOATOM»

Extension of the lifecycle of the energy unit No.1 at Kola NPP	4,9 billion RUR
Extension of the lifecycle of the energy unit No.2 at Kola NPP	4,3 billion RUR



- PJSC "NOVATEK" »
- PJSC «NK «Rosneft»
- Facilities of Murmansk Transport Hub

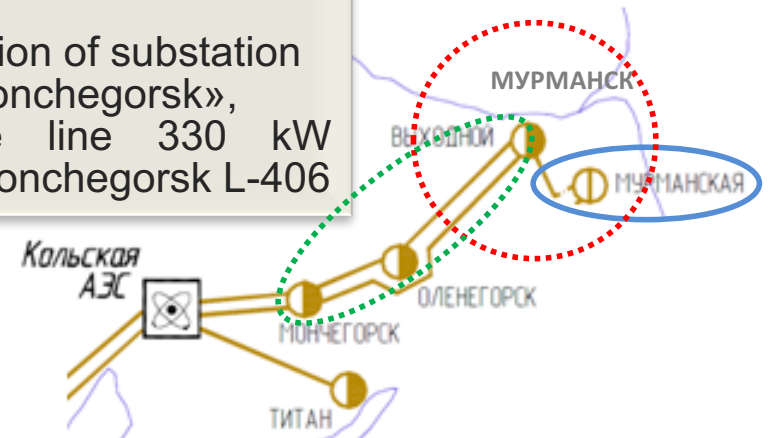
Solution:

- ✓ Construction of substation "Murmanskaya" (330 kW) with approach lines of high-voltage line 330 kW of HPP-1 "Serebryanskaya" - substation "Vykhodnoy"
- ✓ Reconstruction of substation 330 kW «Monchegorsk», high-voltage line 330 kW Vykhodnoy- Monchegorsk L-406

PJSC «Federal Grid Company UES»

2,4 billion RUR

Problem:
The northern districts of the Murmansk region, including the city of Murmansk, are "incurring a deficit" in terms of the possibility of technological connection to the electric grids of new energy-intensive consumers



Evaluation of the results of the creation of Territory of advanced development (TOSER) in the monocity Kirovsk

The minimum expected results of TOSER by 2025:

8 >

Agreements on Cooperation



СОЗДАНИЕ НЕ МЕНЕЕ 513 РАБОЧИХ МЕСТ ПРИРОСТ ОБЪЕМА ЧАСТНЫХ ИНВЕСТИЦИЙ. УВЕЛИЧЕНИЕ ДОПОЛНИТЕЛЬНЫХ ПОСТУПЛЕНИЙ В БЮДЖЕТЫ ВСЕХ УРОВНЕЙ

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1-2 >

new residents per year

Данные по согласованным инвестиционным проектам:

	2 projects in mining equipment service	88,6 mln. RUR	122 workplaces
	6 projects in tourism and service sector	143 mln. RUR	131 workplaces
	8 projects	231,6 mln. RUR	253 workplaces

VII International Conference “Mining Industry in the Barents Euro-Arctic Region: View to the Future” November 16-17, 2017 Kirovsk · Murmansk Region



V Международная конференция «Горнодобывающая промышленность
Баренцева Евро-Арктического региона: взгляд в будущее»
(МГПК БЕАР – 2015)



The Conference Topic: «Technological Re-Equipment of Mining Enterprises to Ensure Ecological Balance in the Arctic».

Internet: [http://conference.ncci.ru/\(en\)](http://conference.ncci.ru/(en))



Thank you for your attention!

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